

# SOE has a Dual Role as Agent of Development and Value Creator

# **Agent of Development**

## **Public Service**

## **Industry Pioneer**

SOE is responsible for carrying out state assignments and acting as pioneers in industry for the benefit of the public

FY19 USD/IDR: 13,901; FY20 USD/IDR: 14,105; FY21 USD/IDR: 14,269; FY22 USD/IDR: 15,731; FY23 USD/IDR: 15,416





Micro Loans Subsidy and Ultra Micro Financing for Underprivileged Women total >USD 14 bn





Indonesia's 1st High-Speed Rail

Whoosh is the first high-speed railway in Southeast Asia. The travel time between Jakarta-Bandung averages 50 minutes



PERTAMINA Clean Power Initiatives

Establishing Geothermal and Wind Power Plant, and building charging station for EV ecosystem





Mineral Downstreaming

Focusing on mineral downstreaming ie nickel, copper, steel, coal, as well as to build battery industry

#### Source: MSOE Annual Report

## **Value Creator**

# Real Economic Impact | Sustainable Business Growth

SOEs play a substantial role in contributing to the national economy, by considering good corporate governance to foster sustainable business growth

#### Contribution to the State (in USD billion)\*



\*2023 figures are unaudited, Including PT Freeport Indonesia Contribution (not yet consoled to MIND ID)

## Adding Value through Special Economic Zones







To boost the national economy, we welcome new opportunities and initiatives for developing SEZs, in line with the New Era Bali Kerthi Roadmap

# Special Economic Zones (SEZ) | The Sanur, The Mandalika, The Merauke





## THE MANDALIKA SEZ

(currently operating)

Lombok, NTB 1.036 Ha

INJOURNEY DORNA

# The Ultimate Sportainment & Lifestyle Destination

The Mandalika is designed with consideration for sport tourism, incorporating clean solar energy, water structures, maintaining over 51% of the resorts as green open spaces to enhance the lives and culture of the local community



World Class Race Track Within World Class Waterfront



Inspirational Setting With Pristine Nature



Sport Tourism, Community Spaces & SMEs Area

# INVESTMENT FISCAL & NON-FISCAL BENEFITS

Reduction of Local Taxes and/or Regional Levies by 50%-100%

- **Exemption** of Import Duties
- No VAT collected
- Excise exemption

# THE SANUR

(operating in Q1 2025)

Sanur, Bali 41,26 Ha

injourne **BIHC** 



# The Most Integrated Medical & Tourism Zone

An integrated end-to-end Health SEZ that provides worldclass healthcare facilities with high connectivity & accessibility

#### **Smart Complex**

One Stop Service App,
Integrated Seamless
Service, Integrated
Building Management
System (Smart Command
Center), Integrated Patient
Data Record

#### Integrated Healthcare Area

World Class Medical Facility & Clinics in One Area, Recovery Area & Access to Ethnomedicinal Botanical Garden

## Tax Holiday for 10 -20 years

for investors who invest in the main activities in SEZs

- Duty-free shops for foreign passport
- exemption from VAT on the purchase of residential properties or dwellings

## THE MERAUKE SEZ

(ongoing – early stage)

Papua

~2 Million Ha



Perhutani



## Forestry, Food, Energy SEZ

The next Special Economic Zone (SEZ) is the The Merauke SEZ (also known as the Forestry, Food, and Energy SEZ), which is intended to maintain a deep focus on Food Sovereignty & Food Security

#### **Development of SEZ Merauke**

# Phase 1: Piloting and Initial Development

Phase 2
Development
Continuation

Phase 3
Development
Completion

# 60.000 Ha

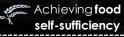
Sugar Cane & Industrial Estate

# ± 152k - 667k Ha

Sugar Cane & Industrial Estate

#### ~2 Million Ha Sugar Cane & Industrial Estate

Primary Objectives





Increasing

Renewable Energy

## Land Acquisition

- Right of Use up to 80 years
- Right to Build up to 80 years
- Accelerated procedures

Approval for Building
Construction is not
required as long as
has established
Building Guidelines
or Estate Regulations

# Thank You

